

USAID Performance Monitoring Indicator Criteria Checklist

The USAID checklist below provides criteria against which to assess indicators for measuring expected outputs and outcomes of strategies, projects, or activities.

When selecting indicators, teams must consider the utility of data for management at the relevant level of decision making and ensure that the data collected will be of sufficient quality to be used as intended. Data quality standards include validity, integrity, precision, reliability, and timeliness. Teams should also balance the utility and quality of data with the cost of collecting the data and determine, for example, if indicator disaggregation is useful for effective monitoring and achievement of results. (USAID requires disaggregation by sex when measuring person-level data.)

CRITERIA	✓	COMMENT
Utility		
This indicator will be useful for management decision-making.	<input type="checkbox"/>	
Validity		
The indicator clearly and adequately measures the result it intends to measure. (If it is a proxy, is it an appropriate proxy?)	<input type="checkbox"/>	
The indicator reflects the right level in the results framework or logic model (not higher or lower).	<input type="checkbox"/>	
The scope of the indicator matches to the scope of the result (e.g., it measures the same population affected by the intervention)	<input type="checkbox"/>	
The data from this indicator will not be biased in a particular direction.	<input type="checkbox"/>	
Reliability		
If indicator data collection is repeated by a different data collector, it will result in the same value of the indicator.	<input type="checkbox"/>	
The indicator data will be collected consistently over time and across locations.	<input type="checkbox"/>	
Timeliness		
Frequency and timing of indicator data collection is useful for management decision making.	<input type="checkbox"/>	
Indicator data is unlikely to be delayed.	<input type="checkbox"/>	
Precision		
The indicator is precise enough to measure expected changes and permit management decision making.	<input type="checkbox"/>	

The margin of error of indicator data will be less than the expected change being measured.	<input type="checkbox"/>	
Integrity		
The collection of indicator data is not conducive to manipulation or transcription errors.	<input type="checkbox"/>	
Cost		
The indicator is worth the management and financial resources required to collect and analyze the indicator data.	<input type="checkbox"/>	
Disaggregation		
The indicator includes appropriate disaggregates, such as gender, age, and location, that are important for monitoring.	<input type="checkbox"/>	

From https://usaidlearninglab.org/sites/default/files/resource/files/cleared_-_mt_-_performance_monitoring_indicator_criteria_checklist_r1.pdf